



**PLANNED GIFT ACKNOWLEDGEMENT/CONFIRMATION FORM**

The Santa Barbara Museum of Natural History and Sea Center expresses its appreciation for your willingness (commitment) to support the Museum’s future through an estate commitment (planned gift). Please take a moment to complete this confidential form and return to us as a confirmation of your intentions.

As a result of your contribution, you will be recognized as a member of the Mission Creek Legacy Society. The Museum will automatically list donors’ names unless otherwise noted on this form. If you wish for your gift to remain anonymous, please indicate that under the section entitled ‘recognition.’

**I/we confirm the following planned gift to the Santa Barbara Museum of Natural History:**

- Will or Trust: Stated as: \_\_\_\_\_ % Cash amount \$ \_\_\_\_\_  
Residual \_\_\_\_\_ (A bequest of all or part of the remainder of your estate after other planned gifts, debts, taxes, and expenses are paid)
- Individual Retirement Account (IRA) beneficiary. % \_\_\_\_\_ (if applicable)
- Charitable Gift Annuity: Full purchase value (total value of combined annuities if more than one):  
\$ \_\_\_\_\_
- Charitable Remainder Trust: Principal value: \$ \_\_\_\_\_
- Life Insurance Policy  Whole/Universal Life  Term Policy Death benefit: \$ \_\_\_\_\_
- Gift of Real Estate: Address/Description \_\_\_\_\_
- Stock/Securities: Description \_\_\_\_\_
- Other gift(s) and/or restriction(s) \_\_\_\_\_

\_\_\_\_\_  
Name/Name of Spouse if applicable

\_\_\_\_\_  
Preferred Address/City/State/ Zip

\_\_\_\_\_  
Phone number(s)/ E-mail

Recognition:  I/we wish to remain anonymous

\_\_\_\_\_  
Signature/Date

\_\_\_\_\_  
Spouse Signature/Date

**RETURN TO:** Santa Barbara Museum of Natural History,  
2559 Puesta del Sol, Santa Barbara CA 93105.  
Fax: 805-569-3170. Email to [amcfarling@sbnature2.org](mailto:amcfarling@sbnature2.org).

For questions or a confidential conversation, phone Philanthropy Officer of Legacy Giving  
Andrea McFarling at 805-682-4711 ext. 179.